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M T S I N A I H E A L T H
C A R E F O U N D A T I O N
F O C U S

EYE HEALTH FOR CLEVELAND'S CHILDREN

Celebrating 10 Years of ChildSight® Cleveland

THE MT. SINAI HEALTH CARE FOUNDATION



100,000

Cleveland children have received vision screenings

ChildSight®, brought to Cleveland in 1999 by The Mt. Sinai Health Care Foundation, provides vision screenings and, as needed, prescription eyeglasses to all 5th through 9th grade students in the Cleveland Metropolitan School District and East Cleveland City Schools. By serving students at school and providing all screenings and glasses free of charge, **ChildSight®** is helping to close a critical gap in access to health care for Cleveland's children.

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Report on Stewardship

Dear Friends:

100,000 FREE VISION SCREENINGS: REFLECTIONS ON A MILESTONE

The Mt. Sinai Medical Center was a safety-net hospital for Greater Cleveland, from serving as the East Side's only Level I trauma center to providing ongoing disease prevention, health education and health promotion programs in the community. Since its inception in 1996, The Mt. Sinai Health Care Foundation has honored the hospital's legacy of serving where the need is greatest, not only by supporting programs that reduce risk factors that lead to poor health, but also by providing sustainable health education and health promotion opportunities with a focus on primary prevention.

This year we celebrate a Foundation program that embodies this legacy. The ChildSight® program provides free vision screening to all 5th through 9th graders in the Cleveland and East Cleveland public schools, and, as needed, free prescriptions and free, quality eyeglasses. This year in Cleveland, ChildSight® has screened its 100,000th student.

Mt. Sinai's commitment to the health of the urban community, together with the Medical Center's historically strong ophthalmology service generously supported by donors, made bringing ChildSight® to Cleveland in 1999 a natural fit for the then-nascent Foundation.

ChildSight® provided the Foundation with the opportunity early in its grantmaking not only to promote children's health and well-being but also to take an impactful program to scale and even offer a universal service to every public school student in Cleveland and East Cleveland – a rare opportunity in grantmaking.

Mt. Sinai has provided ChildSight® with more than \$2 million in support over the past ten years. We invite you to take a look at the pages that follow and see for yourself the impact ChildSight® is having on Cleveland's children.

FOCUS ON FUTURE ACHIEVEMENT

In October 2008, the Foundation's Board of Directors held a retreat chaired by Vice-Chair Sally Wertheim. Reviewing the Foundation's effectiveness and examining lessons learned in its first twelve years of grantmaking was seen as especially crucial given the downturn in the economy.

The Board agreed that, in order to be maximally effective, the Foundation must continue to:

- Align health grantmaking with documented community need; to be research-based and data-driven.
- Focus. Take a laser-beam approach to grantmaking or risk becoming irrelevant in 50 fields.
- Invest in leaders, since "the pace of the leadership is the pace of the game."
- Pursue leverage and collaboration.
- Seek public/private partnerships, which provide access to public sector funding and expertise and to private sector accountability and oversight.
- Ensure the strength of grantees. Because the Foundation does not serve end-users, we rely on strong grantees to carry out the Foundation's mission.
- Measure success where possible to become a continuously more impactful grantmaker.



Mitchell Balk (left) and Victor Gelb in the Flats beside the Detroit-Superior Bridge

Having reviewed these lessons learned, the Board is thinking about future grantmaking within the context of three questions:

What should we be?

The Mt. Sinai Legacy: What do we owe the past?

What does Greater Cleveland need us to be?

Are we aligned with community needs?

What can we be?

How and where can we be most impactful?

This self-examination has resulted in an affirmation of our current grantmaking strategies and a renewed commitment to the four areas of grantmaking focus established in 2005: Health of the Jewish Community, Health of the Urban Community, Academic Medicine & Bioscience, and Health Policy.

As we work to become a continuously more impactful health grant-maker, we welcome your ongoing input and support.

Sincerely,

Victor Gelb
Chair, Board of Directors

Mitchell Balk
President

20/20 Vision for the Future

“It’s easier to see things. I realized something was wrong because I had to squint a lot.”



Zach Weiss, 5th grader

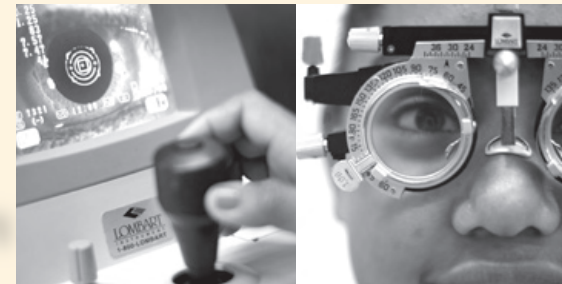
12,432

children have received free, quality eyeglasses

CHILDSIGHT® ALLOWS KIDS TO FOCUS SO THEY CAN DO THEIR BEST IN SCHOOL AND BEYOND

A visit with the ChildSight® team to any of Cleveland’s elementary schools fills one with hope for the city’s future. Take Charles A. Mooney Elementary, for example. There, one might meet the bespectacled Zhane Isom, a pediatrician who loves babies and is eager to help children grow up healthy and strong. Her colleague Zach Weiss is an astronomer; he wants to be the first person to see a new solar system close up and to prove to the world that UFOs exist. Then there is Teleanto Jones. Mr. Jones, who goes by “TJ,” is an architect. Or an artist. Or a professional ball player. He hasn’t decided yet. After all, he and Zach are only in 5th grade, Zhane in 8th. But give them about 15 years, and these kids are going places. Each has a strong vision for the future. And now, thanks to the ChildSight® program, that vision is 20/20.

For the past ten years, ChildSight® has provided free on-site vision screenings and free eyeglasses to 5th through 9th graders in Cleveland and East Cleveland public schools. When Foundation President Mitchell Balk learned of this important program in 1998,



a site visit to ChildSight’s Newark, NJ, operation was all it took to convince him that the program would offer an excellent benefit to the very population Mt. Sinai had always served. The Foundation Board agreed, and ChildSight® was brought to Cleveland in 1999.

ChildSight® is run under the auspices of Helen Keller International (HKI), a New York City-based non-profit dedicated to treating preventable blindness and malnutrition throughout the developing world. ChildSight® is HKI’s signature domestic program aimed at helping economically-disadvantaged children receive the eye care they need to succeed in school and in life.

The program is so important for the 5th through 9th grade population because puberty brings changes to the eyes, making it necessary for many students to wear glasses in order to see the chalkboard clearly and to engage in the many activities of a school day.

Zhane, who is completely blind in her left eye, knew something was wrong because she “always had to sit up close and would sometimes get headaches from squinting.” Not only does she see and feel better with her new glasses, but Zhane is seeing improvement in her grades as well. “In science, we take a lot of notes, and before I got glasses, I used to have trouble getting all the notes down because I couldn’t see the board.”

“Wow, this is amazing! ...

I always thought that fuzzy was just how things looked.”

HOW IT WORKS

“Have you ever had glasses before?” “Does anyone in your family wear glasses?” “Please start at the top of the chart and read down for me.” For the 12,434 Cleveland and East Cleveland kids who have received their glasses through ChildSight® over the last ten years, these words have changed their lives.

Standing twenty feet from the ubiquitous E-topped eye chart, students are asked to identify letters and shapes with both eyes and then with each eye covered. Most are sent back to class with a cheerful “Thank you.” Those who do not pass the initial screening move on to the next station, a one-on-one with an optometrist.

The final station a student visits when ChildSight® comes to school is a table topped with more than 30 different stylish frames from which to choose. Students choose from such an impressive array of new styles that it’s easy to imagine envy on the part of their friends unfortunate enough to miss this opportunity to accessorize.

About two weeks after screening and refraction, ChildSight® returns to the school to dispense glasses, a case, a letter explaining how to care for glasses, and a lens cloth. Zack, who earns good grades and boasts perfect attendance since 3rd grade, recalls very clearly the first thing he saw with his new prescription. Called down to the main office to receive his new glasses, he put them on and instantly the entire length of the hallway stretched out in front of him with a clarity he did not expect. “Wow, this is amazing! I never thought I could see

this clearly,” said the young man, who enjoys basketball and who played a role in his school’s dramatic rendition of “Carmen” last fall. “I always thought that fuzzy was just how things looked. I didn’t know any better.”

Vision and eye health are part of overall health, and as needed, students are referred out for private follow up. A good eye exam can help to tease out more serious issues that glasses alone may not fix, including strabismus (commonly called “cross eyes”), which sometimes requires surgery, and amblyopia, also known as “lazy eye.” Furthermore, because diabetes weakens small blood vessels like those in the eyes, ChildSight® optometrists routinely remind diabetic students to get their pupils dilated once a year by an ophthalmologist.



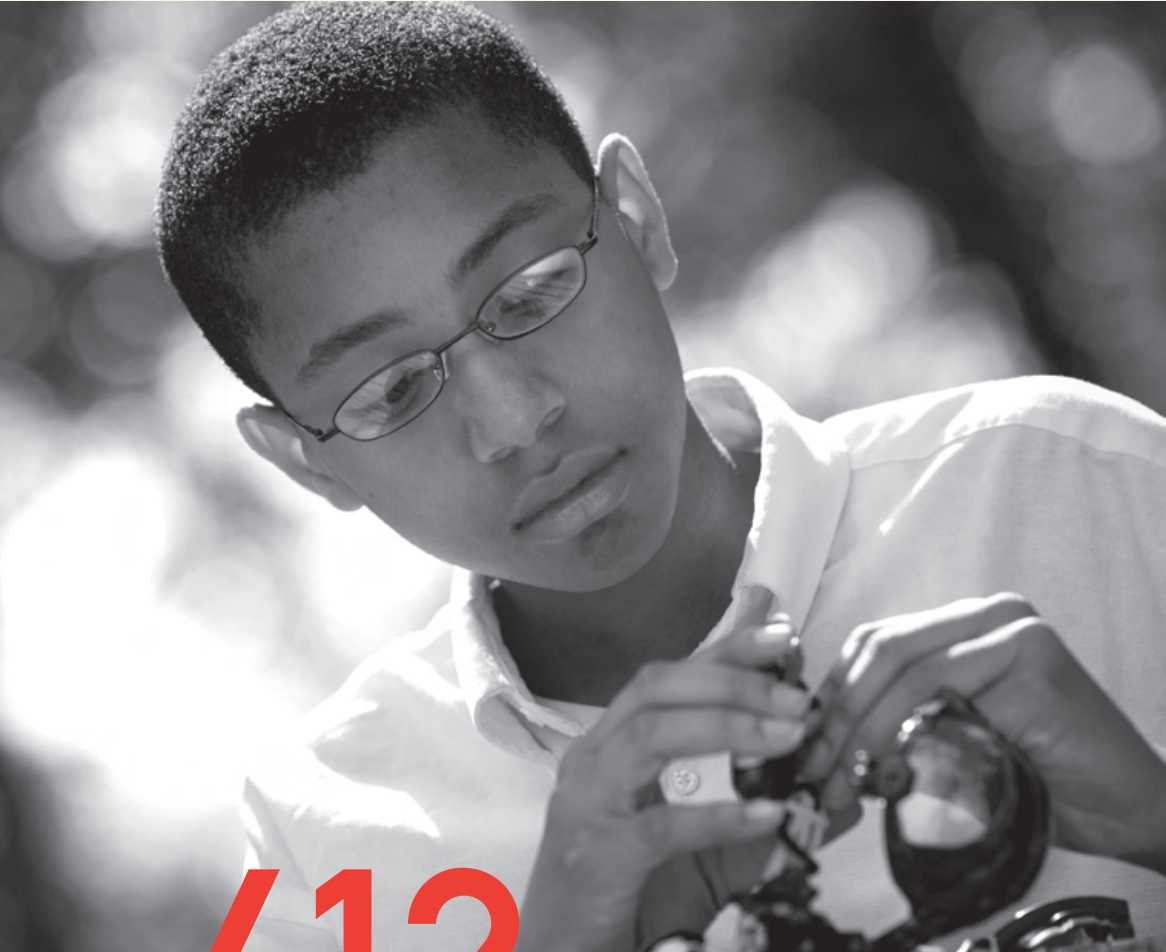
“Before I got glasses, I used to have trouble getting all the notes down because I couldn’t see the board.”



Zhane Isom, 8th grader

students have been referred for ophthalmological follow-ups

“The opportunity to have an exam and receive glasses at no cost to us is very helpful, because we don’t have eye coverage.”



Teleanto Jones, 5th grader

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Cleveland schools have been served

A BENEFIT TO US ALL

The market value of the services provided is relatively easy to calculate. A private vision screening and ophthalmological exam can cost from \$90 to \$400. Nice frames and prescription lenses can easily cost a family another \$250.

But the real value of this program cannot truly be measured in dollars and cents. To appreciate the real value, let us imagine the difficulty of trying to do – without the benefit of corrected vision – all that is asked of a young student today. The difficulty of following a lesson on the chalk board or smart board. The difficulty of hitting a baseball or of learning the choreography of a new dance routine. Of concentrating on homework with the headache that results from a day spent squinting. Now let us multiply that headache by the more than 12,000 cases of impaired vision that may have gone undetected without ChildSight®. By 12,000 students for whom school would be more difficult than it needs to be because of the lack of glasses. Now let



us extend in our minds the ripple effect of 12,000 college or technical degrees not pursued or made more difficult, landscapes not appreciated, smiles not clearly seen, nuances of conversation not observed, movies and plays less engaging, driving less safe.

It was with the belief that ChildSight® would make this impact that Mt. Sinai brought the program to Cleveland in 1999. 100,000 screenings later, it is with evidence from ten years of impact that the Foundation has committed \$300,000 more in operating funds for the next two years.

ChildSight® Cleveland has also received generous support over the years from The Abington Foundation, Bruening Foundation, The George Gund Foundation, Saint Luke's Foundation, Thomas H. White Foundation, and the U.S. Department of Education.

Summary of Active Grants

ACADEMIC MEDICINE AND BIOSCIENCE	approved prior to 2008	approved in 2008	paid in 2008
Case Western Reserve University Support of the Mandel School of Applied Social Sciences for the marketing of the "Cold Storage" medical ethics curriculum		\$ 1,500	\$ 1,500
Case Western Reserve University 82nd Annual Meeting of the American Association of the History of Medicine (April 23-26, 2009 in Cleveland)		\$ 5,000	\$ 5,000
Case Western Reserve University School of Medicine Ferocious Beauty-Genome, a Conference: Translating ELSI - Ethical, Legal & Social Implications of Genomics Research (May 1-3, 2009)		\$ 3,500	\$ 3,500
Case Western Reserve University School of Medicine Research collaboration between the Mt. Sinai Skills and Simulation Center and the Israel Center for Medical Simulation	\$ 300,000		\$ 0
Case Western Reserve University School of Medicine Operating and capital support for the Mt. Sinai Skills and Simulation Center	\$ 2,880,000		\$ 0
Case Western Reserve University School of Medicine Challenge grant to establish the Dean's Catalytic Fund		\$ 1,000,000	\$ 333,334
Case Western Reserve University School of Medicine Renewal of The Mt. Sinai Health Care Foundation Scholars Program in the basic sciences		\$ 2,000,000	\$ 333,333
The Center for Health Affairs NEONI's 2008 Legacy of Nursing Gala (May 3, 2008) honoring the Foundation with the Community Leader Award		\$ 2,000	\$ 2,000
The Cleveland Clinic Foundation (Lutheran Hospital) Expenses related to the Dr. Rudolph Reich Lecture		\$ 1,000	\$ 1,000
The Cleveland Clinic Foundation Prospective Trial to Screen Women at High-Risk for Breast Cancer by Way of MRI vs. Mammography		\$ 10,000	\$ 10,000
The Cleveland Clinic Foundation Activities of the Mathile and Morton J. Stone Chair and Professorship		\$ 75,000	\$ 75,000
Fund for Our Economic Future Support for BioEnterprise Corporation to develop the bioscience sector in Cleveland	\$ 300,000		\$ 150,000
The Mt. Sinai Health Care Foundation Matching funds for the Robert Wood Johnson Foundation's Partners Investing in Nursing's Future program, for which The Mt. Sinai Health Care Foundation serves as grantee. The project addresses the nursing shortage by adding new nursing school faculty, thereby enabling Northeast Ohio schools of nursing to admit additional qualified students	Up to \$ 120,000	\$ 0	\$ 0
Northeastern Ohio Science and Engineering Fair 56th Annual Northeastern Ohio Science and Engineering Fair (March 2-5, 2009)		\$ 1,000	\$ 1,000
University Hospitals Case Medical Center Department of Neurology: 2008 Garson Visiting Professor, Ezekiel J. Emanuel, MD, PhD		\$ 500	\$ 500

HEALTH POLICY	approved prior to 2008	approved in 2008	paid in 2008
AIDS Walk Cleveland 2008 Dr. John Carey Memorial AIDS Walk		\$ 5,000	\$ 5,000
Autism Speaks General support		\$ 1,000	\$ 1,000
The Center for Community Solutions (fiscal agent) Membership in the AIDS Funding Collaborative		\$ 50,000	\$ 50,000
The Center for Community Solutions (fiscal agent) groundWork™ for Ohio children's health and well-being	\$ 50,000		\$ 50,000
The Center for Community Solutions Implement a supplementary sample of Greater Cleveland for the 2008 Ohio Family Health Survey		\$ 15,000	\$ 15,000
Center for Families and Children (fiscal agent) Support of the Mental Health Advocacy Coalition		\$ 30,000	\$ 30,000
Cleveland Museum of Natural History (fiscal agent) Support of the Great Lakes Bioneers Conference, October 17-19, 2008, addressing environmental and community challenges to improving individual and community health status		\$ 10,000	\$ 10,000
The Foundation Center General support		\$ 1,500	\$ 1,500
Health Policy Institute of Ohio 2008 HPIO Board retreat		\$ 478	\$ 478
Health Policy Institute of Ohio Practice-based Epidemiology Series at the Summer Program in Applied Statistical and Epidemiological Methods		\$ 4,000	\$ 4,000
Health Policy Institute of Ohio Core funding to improve the health of Ohioans through informed policy decisions	\$ 450,000		\$ 150,000
ideastream WVIZ/PBS & 90.3/WCPN A feasibility study to launch a television health channel		\$ 25,000	\$ 0
LEAP (Linking Employment, Abilities & Potential) Support of the LEAP Center for Public Policy for advocacy for persons with disabilities		\$ 100,000 over two years	\$ 0
NARAL Pro-Choice Ohio 2008 Champions of Choice Awards (September 20, 2008)		\$ 1,100	\$ 1,100
NARAL Pro-Choice Ohio Investigative study of crisis pregnancy centers		\$ 21,866	\$ 0
Ohio Citizen Action Education Fund The Cleveland Air Pollution Prevention Campaign		\$ 40,000	\$ 0
UHCAN Faithful Reform A Collaborative Interfaith Meeting: To Inspire, Educate, Energize and Empower Religious Participation in Local, State & National Health Care Reform Dialogue		\$ 1,000	\$ 1,000
United Labor Agency, Inc. Senior Voice! Hire a part-time person to coordinate a speakers' bureau for Senior Voice! a coalition advocating for senior health issues		\$ 16,000	\$ 16,000
Voices for Ohio's Children Enrollment outreach for Ohio Children's Health Expansion		\$ 120,000 over two years	\$ 60,000
Voices for Ohio's Children Children's health policy advocacy efforts		\$ 20,000	\$ 20,000

Summary of Active Grants

HEALTH OF THE JEWISH COMMUNITY	approved prior to 2008	approved in 2008	paid in 2008
American Friends of Magen David Adom (AFMDA/ARMDI) 2008 MDA Humanitarian Award		\$1,000	\$1,000
Bikur Cholim of Cleveland To initiate and maintain a kosher food pantry at the Cleveland Clinic and general support		\$90,000 over three years	\$30,000
The Cleveland Women's Orchestra Orchestra's musical concert outreach program to residents of long-term care facilities including either Menorah Park or Montefiore		\$1,500	\$1,500
Council Gardens Urban Farm Pilot Project		\$20,000	\$20,000
Gift of Life Bone Marrow Foundation Bone marrow donor drive in the Cleveland Jewish Community		Up to \$58,555	\$0
Hebrew Shelter Home Infrastructure to expand safety-net services		Up to \$182,940	\$63,350
The Jewish Community Center of Cleveland Health and capacity-building components of its multi-year business plan	\$304,370		\$95,016
Jewish Community Federation of Cleveland 2008 Campaign for Jewish Needs for local health services	\$1,475,000		\$737,500
Jewish Community Federation of Cleveland 2009 Campaign for Jewish Needs for local health services		\$1,525,000	\$381,250
Jewish Community Federation of Cleveland Health-related projects of the Centennial Initiative for Jewish Cleveland	\$5,000,000		\$375,000
Jewish Family Service Association (JFSA) Bridge funding for kosher home-delivered meals program		\$68,976	\$68,976
Menorah Park Center for Senior Living Multi-hip commercial exercise equipment		\$3,000	\$3,000
Menorah Park Center for Senior Living Bridge funding for the music therapy program		\$12,000	\$12,000
Montefiore Start-up funding for a community-based palliative care program	\$155,000		\$155,000
National Council of Jewish Women 5th Annual Lois Zaas Memorial Lecture Concerning Illegal Guns		\$2,500	\$2,500
Ohio Jewish Communities 2008 Legislative Reception		\$250	\$250
SEGULA Support of Jewish special needs children		\$1,000	\$1,000
SEGULA General Support		\$10,000	\$10,000
Siegal College of Judaic Studies The Mt. Sinai Health Care Foundation Lecture: In the Beginning: A Jewish Bioethics Exploration of Reproductive Technologies and their Applications		\$6,750	\$6,750

HEALTH OF THE URBAN COMMUNITY	approved prior to 2008	approved in 2008	paid in 2008
AIDS Taskforce of Greater Cleveland CARF Certification and Credentialing Planning Project	\$25,000		\$19,492
Alzheimer's Association - Cleveland Area Chapter Document the effects of reiki on Alzheimer's patients and caregivers	\$45,750		\$45,750
Beech Brook Expansion of the family drop-in center at Carl B. Stokes Social Services Mall		\$20,000	\$20,000
Boys & Girls Clubs of Cleveland Kids Café at Heights Youth Club (Cleveland Heights)		\$8,000	\$8,000
Case Western Reserve University Student National Medical Association Region V Conference in Cleveland (November 14-16, 2008)		\$1,500	\$1,500
Case Western Reserve University National Youth Sports Program (NYSP)		\$20,000	\$20,000
Cleveland Rape Crisis Center Support of the trauma and addictions program		\$15,000	\$15,000
Cleveland Sight Center Early detection/intervention of vision loss in infants/toddlers	\$66,960		\$33,480
City of Cleveland Department of Aging (fiscal agent) Senior Day (May 14, 2008)		\$3,000	\$3,000
City of Cleveland Department of Public Health (fiscal agent) The Making Greater Cleveland Lead-Safe project	\$126,875		\$126,875
Cleveland Baseball Federation Support of the Youth Baseball and Softball Leagues serving the cities of Cleveland and East Cleveland and promote health and fitness in the urban community		\$4,000	\$4,000
The Cleveland Clinic Foundation CARES Initiative, November 8, 2008; Cleveland Metropolitan School District students' attendance		\$2,500	\$2,500
Cleveland Foodbank, Inc. Engagement of a consultant to determine resource allocation		\$5,000	\$5,000
Cleveland MOTTEP Teen summits to encourage minority organ donation		\$5,000	\$5,000
Cleveland Public Theatre Y-Haven's Theatre Project Therapeutic Arts Program		\$2,500	\$2,500
Cleveland Treatment Center, Inc. Teen prevention programs, Hooked on Fishing/Not on Drugs and Let It Ride Game Ready 4 Life		\$1,000	\$1,000
Connections (f/k/a North East Ohio Health Services) Engagement of benefits specialists to maximize client access to public sector health benefits for which clients qualify	\$149,296		\$66,641
Cuyahoga County Prosecutor's Office Sponsorship program for 2008-2009 Operation Child Protect: Safeguarding Our Children against Predators		\$5,000	\$5,000
The Diversity Center of Northeast Ohio Cultural Competency in Health Care Seminar		\$3,000	\$3,000
Eliza Bryant Village Chronic Care Comes Home - establishment of an on-site medical clinic		\$99,500	\$99,500

Summary of Active Grants

HEALTH OF THE URBAN COMMUNITY	approved prior to 2008	approved in 2008	paid in 2008
Eliza Jennings Senior Care Network Wellness & Health Enhancement Project in HUD senior housing	\$ 52,892		\$ 52,892
The Free Medical Clinic of Greater Cleveland Expansion of Clinic hours and service		\$ 150,000 over 15 months	\$ 120,000
Greater Cleveland Health Education and Service Council Special operating grant for Mt. Sinai-initiated minority health agency		\$ 118,590	\$ 118,590
Helen Keller International ChildSight® Cleveland to provide free vision screenings and quality eyeglasses in the Cleveland Metropolitan School District		\$ 300,000	\$ 150,000
Hospice of the Western Reserve Support the Adaptive Design patient care project	\$ 100,000		\$ 31,206
Huron Hospital School of Nursing (Cleveland Clinic Regional Hospitals) Support retention of minority students through the Nursing Tutoring Resource Center	\$ 44,400		\$ 22,200
ideastream WVIZ/PBS & 90.3 WCPN Living with Cancer Resource Guide		\$ 2,500	\$ 2,500
InterAct Cleveland 2008 Homeless Stand Down		\$ 3,000	\$ 3,000
Jennings Center for Older Adults To offer health and supportive services in low-income housing		\$ 65,761	\$ 65,761
Joseph's Home Administrative expansion of transitional residence for recuperating homeless men		\$ 67,333 over two years	\$ 34,000
LEAP (Linking Employment, Abilities and Potential) Personal Assistance Cooperative Initiative to address the personal assistance needs of aging adults with disabilities	\$ 48,081		\$ 23,688
Lutheran Metropolitan Ministry Expansion of the training program of the Services to Adult Care Homes (SACH) program serving low-income and special needs seniors residing in private homes in the community		\$ 114,810 over three years	\$ 46,860
MetroHealth Foundation (lead agency) Coordination of chronic care diabetic patients as part of the Robert Wood Johnson Foundation's Aligning Forces for Quality Initiative grant to Cleveland	\$ 54,140		\$ 27,470
Milestones Organization Professionalize its work on behalf of children with autism spectrum disorders and their families	\$ 125,000		\$ 40,000
Muscular Dystrophy Association Support of summer camp		\$ 1,000	\$ 1,000
NAMI Greater Cleveland Mental Health Multicultural Outreach Program		\$ 29,000	\$ 29,000
Neighborhood Family Practice To improve quality of care in accordance with Joint Commission on the Accreditation of Health Care Organizations (JCAHCO) standards		\$ 38,000	\$ 38,000
North Coast Community Homes Community outreach efforts		\$ 1,000	\$ 1,000
The OASIS Institute Launch the Cleveland Active Living Every Day program in partnership with MetroHealth for seniors in the urban community	\$ 69,150		\$ 36,800
Ohio Grantmakers Forum Support of Ohio Grantmakers Forum (OGF) October 2008 Annual Conference		\$ 2,500	\$ 2,500
The Old Stone Foundation Health literacy education for vulnerable families attending the Old Stone Center for Education		\$ 16,000	\$ 16,000

HEALTH OF THE URBAN COMMUNITY	approved prior to 2008	approved in 2008	paid in 2008
The Pets for the Elderly Foundation Pets for the Elderly Program		\$ 2,500	\$ 2,500
Planned Lifetime Assistance Network of NE Ohio (PLAN) Supportive housing		\$ 1,500	\$ 1,500
Project LOVE® Remember the Children Foundation Launch of a new health newsletter for teens		\$ 4,910	\$ 4,910
Recovery Resources Expand treatment for co-occurring diseases of mental illness and substance abuse	\$ 75,000		\$ 37,500
St. Vincent Charity Hospital Initiate the Deaf Access Program for D/deaf patients	\$ 131,418		\$ 64,700
Scenarios USA Year II of the school-based Cleveland Responsible Sexuality Project		\$ 40,000	\$ 0
Senior Citizen Resources, Inc. Health and Wellness Initiative		\$ 3,500	\$ 3,500
Senior Transportation Connection of Cuyahoga County (STC) Expansion of countywide senior transportation system in which The Mt. Sinai Health Care Foundation has figured very prominently		\$ 75,000	\$ 75,000
Shoes and Clothes for Kids Heart & Sole Luncheon - General Support		\$ 2,000	\$ 2,000
Towards Employment Train direct care workers in urban nursing homes		\$ 105,424	\$ 44,234
Transportation Consortium Coordinating Committee (TC3) Bridge funding		\$ 20,000	\$ 20,000
United Way of Greater Cleveland John K. Mott Youth Fund Distribution Committee - 2008		\$ 5,000	\$ 5,000
University Settlement Support of the University Settlement Hunger Center		\$ 2,500	\$ 2,500
Vocational Guidance Services Train workers to prepare healthy meals for Cleveland school children		\$ 25,065	\$ 25,065
YMCA of Greater Cleveland Support of the "We Run This City" Youth Marathon Program for students in the Cleveland Metropolitan School District		\$ 162,075 over three years	\$ 52,500

OTHER	approved prior to 2008	approved in 2008	paid in 2008
Grantmakers In Aging 2008 annual membership		\$ 3,000	\$ 3,000
Grantmakers In Health Grantmakers In Health 2008 Funding Partners Program		\$ 6,750	\$ 6,750
Ohio Grantmakers Forum 2009 annual membership		\$ 10,500	\$ 10,500
United Way of Greater Cleveland 21st Annual Not-for-Profit Accounting and Financial Seminar, October 28, 2008		\$ 750	\$ 750

Funds

ENDOWMENT FUND

Maurice B. & Pearl Abrams Fund
Rhoda L. & Harry F. Affelder Memorial Fund
Mr. & Mrs. Philip B. Arnold Endowment Fund
Pauline B. Bamberger Endowment Fund
Jane Barnett Memorial Fund
William M. & Elsa Bassichis Endowment Fund
Louis D. Beaumont Fund
David M. Berger Memorial Fund
Roxanne Katz Bing Neurology Fund
Michael Bogomolny Research Fund
James & Fannie Brown Endowment Fund
Charles & Emma Bruml & Theresa H. Bruml Endowment Fund
Judge David Copland Memorial Fund
Nancy & Otto Danford Cardiology Fund
Arthur & Elsie Dery Endowment Fund
Samuel H. Deutsch & Martha S. Deutsch Fund
William F. Dorn & Lucy E. Dorn Memorial Fund
Aron Drost Endowment Fund
James Dworkin Memorial Fund
Herman & Lena Fellingner Memorial Fund
Henry & Etta Fink Memorial Fund
Albert T. Fischer Memorial Fund
Erma & Sylvester Flesheim Endowment Fund
Sidney L. Flesheim Memorial Fund
The Foundation Memorial Fund
The Foundation Tribute Fund
Dr. Jerome S. Frankel Memorial Fund
Mina K. & Eugene H. Freedheim Fund
Dr. S. O. Freedlander Surgical Fund
Ruth & Max Freedman Endowment Fund
Maurice & Sadie Friedman Fund
Myron J. Friedman Memorial Fund
Sadie & Maurice E. Friedman Memorial Fund for Neurology
Dr. Moses Garber & Daughter Edith Memorial Fund
Robert S. Garson Neurology Lectureship Endowment Fund
Dr. Aladar Gelehrter Lectureship Fund
Myron E. & Rose B. Glass Medical Development Fund

Clarence I. Goldsmith Memorial Fund
Julius E. Goodman Medical Development Fund
Herbert & Edna Goulder Endowment Fund
Dorothy R. Greenbaum Cancer Fund
Ben M. and Rose S. Gross Memorial Fund
Marc & Carolyn Grossman Endowment Fund
Samuel T. Haas Mt. Sinai Endowment Fund
Hazel D. Haber Memorial Fund
Salmon P. Halle & Carrie Moss Halle Endowment Fund
Jene M. Halpert Endowment Fund
Leonard C. Hanna Memorial Fund
Hortense & Samuel L. Havre Memorial Fund
George H. Hays Medical Library Fund
The Irving B. & Eva J. Hexter Heart Fund
Harvey W. Hopf Memorial Fund
Horatio J. & Rose Skall Joseph Endowment Fund
Edward H. Kaplan Memorial Fund
David & Sara Katz Endowment Fund
Myra Zeman Katz Memorial Fund
Dr. Robert Keller & Stephen Keller Memorial Fund
Alvin Kohn Memorial Fund
Jacob B. & Carrie R. Kohn Fund for Medical Research
Richard H. Kohn Endowment Fund
Vivian & Joseph Koppelman Cancer Fund
Sidonia L. Korach Endowment Fund
Julius and Lena Kramer Memorial Fund
Drs. Krause and Lubert Radiology Library Fund
Carl G. & Helen G. Lampl Fund
Joseph G. Lampl Memorial Fund
Roger S. Landers Research Fund
Arthur A. & Ruth Lawrence Lederer Fund
Ernest Lehman Memorial Fund
Louis K. Levy Memorial Fund for Hematology
Leanore & Sidney Lewine Fund
Dr. Moses Loewenthal Memorial Fund
David Lubin, M.D., Memorial Fund
Dr. Joseph H. & Peaches Marks Marko Endowment Fund

Medical Library Fund Includes the following funds:

Toni Alperin
Dr. Lawrence N. Atlas
Dr. Sidney Durschlag
Dr. Samuel O. Freedlander
Dr. M. D. Friedman
Dr. Howard M. Gans
Gus Goldsmith
Mr. & Mrs. Sidney Goldsmith
Dr. Zolton Klein
Dr. Emil Kline
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Barbara Diane Lessam Sheperd
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Esther S. Miller Memorial Fund
Lewis Miller Endowment Fund
Lewis Miller Philanthropic Fund
David A. & Florence F. Moritz Endowment Fund
Mt. Sinai Community Partners Legacy Endowment Fund for The Mt. Sinai Community Partners Resource Center at The Gathering Place
Annie May Myers Fund
Adrienne Meldon Ratner Fund
Ratner, Miller, Shafran Endowment Fund
Edward Reiter Cleft Palate Clinic Fund
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Financial Report

STATEMENT OF FINANCIAL POSITION (UNAUDITED) December 31, 2008

Assets	
Cash and cash equivalents	\$ 682,986
Investments	101,362,462
Beneficial Interest in Perpetual Trust	956,131
Receivables	1,758
Other assets	142,981
Property and equipment, net	3,813
Total Assets	\$103,150,131
Liabilities	
Accounts payable and accrued expenses	\$110,560
Grant commitments	1,091,387
Total Liabilities	1,201,947
Net Assets	
Unrestricted	59,547,678
Temporarily restricted	24,488,403
Permanently restricted	17,912,103
Total Net Assets	101,948,184
Total Liabilities and Net Assets	\$103,150,131

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS (UNAUDITED) December 31, 2008

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Revenues and Other Support				
Contributions	\$ 4,169,405	\$ 8,803		\$ 4,178,208
Investment income, net	2,047,129	1,177,752	-	3,224,881
Beneficial Trust Income	-	74,535		74,535
Net realized and unrealized losses	(33,537,160)	(20,288,026)	-	(53,825,186)
Unrealized loss on interest in perpetual trust	-	-	(549,424)	(549,424)
	(27,320,626)	(19,026,936)	(549,424)	(46,896,986)
Net assets released from restrictions	3,061,581	(3,061,581)	-	-
Total Revenues and Other Support	(24,259,045)	(22,088,517)	(549,424)	(46,896,986)
Expenses				
Grants and distributions	6,241,128	-	-	6,241,128
Administrative and general expenses				
Salaries	526,394	-	-	526,394
Purchased services	156,527	-	-	156,527
Employee benefits	178,008	-	-	178,008
Supplies and office expenses	52,594	-	-	52,594
Payroll taxes	33,218	-	-	33,218
Other expenses	19,072	-	-	19,072
Depreciation	(1,219)	-	-	(1,219)
Total administrative and general expenses	964,594	-	-	964,594
Total Expenses	7,205,722	-	-	7,205,722
Change in Net Assets	(31,464,767)	(22,088,517)	(549,424)	(54,102,708)
Net Assets , beginning of year	91,012,445	46,576,920	18,461,527	156,050,892
Net Assets , end of year	\$59,547,678	\$ 24,488,403	\$17,912,103	\$101,948,184

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