### THE MT. SINAI HEALTH CARE FOUNDATION 2005 Annual Report

# A LEGACY IN BIOSCIENCE

Celebrating the Mt. Sinai Scholars Program



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### A CELEBRATION OF SCHOLARS

### The Mt. Sinai Health Care Foundation Scholars Program

The Mt. Sinai Health Care Foundation Scholars Program has assisted the Case School of Medicine attract young, highly promising research stars in order to build its basic science departments, the building blocks of great medical schools like Case. The Foundation's \$3 million investment has already leveraged more than \$10 million in grants from the National Institutes of Health. Scholars have relocated to Cleveland from renowned medical training grounds such as Harvard, Stanford, Cornell, Washington University, and University of Washington, Seattle.

# A SEED PLANTED

JUNE 6, 1915. VISIONARY CLEVELANDERS PLANT A SEED.

FEBRUARY 16, 2006. CONSTRUCTION WORKERS UNEARTH See time capsule photo on inside back cover.

## **REPORT ON STEWARDSHIP**



#### Dear Friends:

For The Mt. Sinai Health Care Foundation. 2005 began with the announcement of new grantmaking guidelines that honor the legacy of The Mt. Sinai Medical Center and enable the Foundation to further align its health grantmaking with the documented needs of the community. In addition to dispersing \$5.8 million in 2005 to support programs in the following areas, we have meaningful progress to report with regard to several strategic initiatives.

#### Health of the Jewish Community

The Jewish community is our founding constituency, and so the health of the Jewish community remains a critical concern of the Foundation. In 2005, the Foundation provided \$1,400,000 to the Jewish Community Federation's Campaign for Jewish Needs. This substantial contribution is reflective of our Foundation/Federation partnership which is uniquely strong in the nation. In addition, the Foundation also made a commitment of \$5 million to the Centennial Initiative for Jewish Cleveland to be used for health-related projects identified by the community.

#### Health of the Urban Community

Throughout the twentieth century, Mt. Sinai was an important safety net hospital for the poor; the Foundation which bears its name continues to embrace the critical value of serving where the need is greatest by improving the health of the urban community. One of our vanguard efforts in this area was the establishment in 2000 of the Greater Cleveland Health Education and Service

Council (GCHESC), whose founding president Joyce Lee had developed and run myriad community outreach programs as a nurse practitioner and administrative officer at The Mt. Sinai Medical Center. Mrs. Lee, who retired in 2005, was so successful during her tenure that the GCHESC has been able to garner ample national grant awards over the five years since its founding, including having become a direct grantee of the Robert Wood Johnson Foundation, the nation's largest health care grantor. This represents the stable maturation of an organization that has come into its own, continuing to grow and maintain its position as the leading minority health advocate in Ohio.

#### **Health Policy**

Because government is the largest payor of health services, especially for populations at risk, including children, the elderly and the poor, another pillar of current grantmaking is health policy. A partnership with the public sector is also playing a role in allowing seniors in Cuyahoga County to remain in their communities and live independently for as long as possible. We are delighted to report progress on the Senior Transportation Connection (STC) of Cuyahoga County, the new non-profit organization responsible for the point-topoint senior transportation system designed to work in partnership with the RTA. The organization, which the Foundation helped create, has installed its board of trustees, on which Foundation President Mitchell Balk currently serves as treasurer and represents the project's foundation funders. The commitment of county government to this important initiative can be seen in Cuyahoga County Commissioner Tim Hagan's willingness to chair the board of the STC. The organization has secured two federal earmarks totaling \$1.8 million for vehicle acquisition and maintainance, and some buses are already up and running in a number of areas in the county.

#### Academic Medicine and Bioscience

Finally, Mt. Sinai was a premier teaching and research hospital, and academic medicine and bioscience remain at the core of the Foundation's grantmaking. In one of its earliest and largest grants in December 1997, the Foundation committed \$1.5 million to Case School of Medicine to recruit six cutting edge scholars over a three-year period. In December 2000, we decided to build on the success of this initial investment with a commitment of an additional \$1.5 million to bring the total number of scholars to twelve. In the pages that follow, we are pleased to offer you a close-up look at the exciting work of the ten Mt. Sinai scholars who have been recruited to date. We believe that you will agree that the legacy of our great medical center lives on in the work of these fine scholars.

Thank you for your continued support of our efforts to secure a lasting legacy for Mt. Sinai into the future

Sincerely,

Brut Jonourty Matchell Bal

Bennett Yanowitz Chair, Board of Directors

Mitchell Balk President



# **NEUROSCIENCE**

BENJAMIN W. STROWBRIDGE. PH.D. RECRUITED FROM University of Washington



In order to find out how brain cells talk to each other, Ben Strowbridge spent two years building a very powerful laser microscope. The microscope allows researchers to make "paired recordings" of the communication between cells, attaching electrodes to individual brain cells and then recording the electrical impulses in one cell resulting from stimulating a neighboring cell.

"Mt. Sinai was so very helpful because they allowed us to build this laser system," says Dr. Strowbridge.

Facing page: Close up of one of the many components in the 2-photon laser microscope built by Ben Strowbridge to study the chemical communication between brain cells. Above: Microscopic glass probes are used to record electrical signals simultaneously from three living brain cells in the hippocampus.

"We built the laser system by hand. It was the first time in the world people have used this kind of laser microscope to facilitate paired recordings."

One of Dr. Strowbridge's main areas of research is in a part of the brain which is often the first to be injured in epilepsy. Though it is a common site of pathology, it is one of the last areas of the brain to be understood in terms of how the cells there communicate. Understanding the normal wiring in this area will allow scientists to determine whether the damage is causally related to epilepsy or is a secondary result of epilepsy, a question of obvious clinical significance.

Dr. Strowbridge uses the same technique to investigate how cells communicate in the olfactory bulb, the part of the brain which controls smell. While understanding our sense of smell may be of less obvious clinical significance than investigating epilepsy, Dr. Strowbridge offers a recent discovery in his lab as an example of the importance of conducting basic science research: Ph.D. candidate Todd Pressler recently became the first researcher in the world to record chemical messages from a cell in the olfactory bulb called the Blanes cell. Coincidentally, the cells in the brain which Blanes cells are most like are in the area of the brain that is first attacked by Alzheimer's Disease. Unlike the cells damaged by Alzheimer's, Blanes cells are relatively easy to get to, and therefore, to study. So studying the Blanes cells "opens a window into looking at Alzheimer's," Dr. Strowbridge explains.

"It's unusual to find a department that still has a basic science focus," he adds. "Our department has bet heavily on the basic science side. We think we're going to have a big clinical impact, but we're going to do it by doing good basic science."



# NUTRITION

RECRUITED FROM Case Western Reserve University

> Duna Massillon is an assistant professor in the Department of Nutrition, but when she talks about protein, don't expect advice on the benefits of eating fish instead of red meat. The protein she studies is created in the cells of the body. The protein, glucose-6-phosphatase, is responsible for a process called "gluconeogenesis," the process by which the body makes glucose during a fast (e.g., overnight).

> Dr. Massillon, a native of Haiti who is in the first generation in her family to go to college, wants to find out how the gene that is responsible for the production of glucose-6-phosphatase is affected by nutrients and hormones. During her post-doc at the Albert Einstein College of Medicine, she was part of a team which was the first in the world to show that nutrients control the regulation of this gene.

Duna Massillon cultures mammalian cells in order to study the regulation of genes involved in both glucose regulation and cancer in humans.

For example, when you eat, the body releases insulin, which shuts down production of glucose-6-phosphatase. "The implications are very big," Dr. Massillon explains. "If this protein is allowed to go unregulated, the gene will be active all the time, leading to a state of hyperglycemia [too much glucose in the blood]. If diabetic, this is the last thing you want."

Shortly thereafter, Department of Nutrition Chair Dr. Henri Brunengraber, who taught Dr. Massillon when she was a graduate student in Montreal, recruited her for the Nutrition Department at Case School of Medicine, a department that was founded by and originally housed at The Mt. Sinai Medical Center. Today, in collaboration with a researcher in Montreal, Dr. Massillon is trying to show that the gene she studies is also very important in cancer. As she looks to the future, she hopes to be able to explain how the gene is involved in the invasiveness of cancer cells.

"The Mt. Sinai fellowship was my lifeline for a long time," Dr. Massillon says. "I am very grateful to them."

# **BIOCHEMISTRY**

CHENG-MING CHIANG, PH. RECRUITED FROM University of Illinois



Understanding the mechanisms by which genes are turned "on" and "off" at specific times and locations has important implications for human health. Cheng-Ming Chiang's research is devoted to understanding exactly how transcription factors, the proteins at the heart of gene regulation, do their job in modulating gene expression.

The biological system Dr. Chiang chooses to study is human papillomavirus (HPV), which induces warts on the hands, skin and genitals, and, depending on the types of viruses involved, also lead to cervical cancer. In addition to studying HPV, Dr. Chiang is searching for a way to control the expression of proteins involved in the growth of tumors. "Some proteins [oncoproteins] promote cellular growth," Dr. Chiang explains. "While others [tumor suppressors] slow down the process. It is like yin-yang." A mutation in either or an imbalance between the two can lead to problems. Last year his team published a paper in Molecular Cell explaining the underlying mechanism at work when the cellular tumor suppressor protein p53 is inactivated by HPV-encoded E6 oncoprotein. Understanding of these fundamental processes helps scientists to tackle various health issues, including aging and cancer.



Insect cells grown in spinner flasks will be used to produce proteins for Cheng-Ming Chiang's experiments to determine how transcription factors function in gene regulation.

# **PHARMACOLOGY**

ARRIVAL DATE 01 2002 DAVID C. SCHULTZ, JR., PH.D. RECRUITED FROM The Wistar Institute, Philadelphia



David Schultz came of age as a scientist at a time of amazing breakthroughs in the understanding of human genetics. When he was in graduate school in the 1990s, new insights were being published in academic journals nearly every month. "The idea that the human genome was going to be sequenced in its entirety was still just an idea," the biochemist explains. "It was a peak time for identifying genes involved in hereditary cancers."

KAP-1 (reddish-brown staining) in cells of a developing mouse mammary gland terminal end bud, cells which are important for mammary gland function and which are believed to be the cells most susceptible to becoming cancerous in human breast tissue. Dr. Schultz's research interests during graduate school led him to the laboratories of the Fox Chase Cancer Center in Philadelphia. There, working in a lab devoted to identifying genes important in the etiology of breast and ovarian cancer and using that knowledge to identify potential therapies, he fell in love with the process of scientific research. "There's a tremendous amount that remains unknown in the biomedical sciences, and being able to come into the lab every day and ask a question that has the potential to answer an unknown is the driving force in my work," he says. "Identifying something new that nobody else knows is complete satisfaction."

At Case, rather than focusing on the role of genes in disease, Dr. Schultz investigates how genes are expressed and do their work in normal cells. For example, he studies how stem cells program their genetic information such that they differentiate into different types of cells (e.g., skin, hair, brain). The particular lens through which he seeks to understand this process is a set of proteins called Krab Zinc Finger Proteins, whose function is to repress expression of certain genes and to allow the expression of others so that stem cells can become differentiated.

Discovering as much as possible about how gene expression is regulated under normal biological circumstances, Dr. Schultz believes, will lay the groundwork for asking questions about how it is altered in disease states such as cancer. "In the end, I think it will help mankind, because we'll learn more about how cells regulate the genes, why it might go awry in a disease state, and may provide insights into how patients respond to therapy," he says.



# **PHYSIOLOGY**

VIRGIL MURESAN, PH.D. RECRUITED FROM Harvard University

> Ask Virgil Muresan what he enjoys about his work and his whole face lights up. "The excitement that I get when I find something new is something that never goes away," the Romanian-born biophysicist says. "When you do an experiment you can't wait to find out the result. If I know that tomorrow I can expect a result, many times I can't get a good sleep." So what is the research that keeps Dr. Muresan up at night? He studies how proteins and assemblages of proteins (called protein complexes) move within brain cells, or neurons. More specifically, Dr. Muresan is trying to understand how a vesicle, essentially a small, mobile storage compartment, gets from the interior of the neuron to the end of the axon, the

Proteins (tagged red in this fluorescence microscopy image) responsible for transporting signaling molecules from the body of the neuron to the end of its axon are at the center of Virgil Muresan's investigations into the biophysics of how things move around inside of cells. long process through which a neuron sends information to other cells in the body. This trip is substantial. Scaled up, making the trip from the area around the nucleus to the end of the axon is like driving from Cleveland to Boston.

Understanding this process, called axonal transport, has some important implications for human diseases at both ends of the life cycle: Alzheimer's and a genetic disorder called Lissencephaly, a childhood disease in which the brain does not develop appropriately. In both cases, faulty axonal transport may play a causal role.

"In the end, we're accountable to society, to NIH, to Mt. Sinai," says Dr. Muresan, who finds the possibility of making a contribution in this area to be very satisfying. "Certainly every basic science finding will help, but it's better if we at least keep an eye on the disease connection."

# BIOPHYSICS

MATTHIAS BUCK, PH.D. RECRUITED FROM Memorial Sloan-Kettering Cancer Center



Imagine a developing neuron (nerve cell) or blood vessel: it needs to make connections to the right cells, often over considerable distances. But there are so many cells to choose from. How is a lowly axon or blood vessel supposed to sift through the crowd and find just the right cell to which to deliver information (electrical impulses) or food (oxygen)?

That's exactly what Matthias Buck wants to know.

A partial explanation of this phenomenon, what scientists call "guidance," is to be found in the interaction between a group of proteins in the axon or blood vessel called "receptor proteins" and the "signal proteins" being released by surrounding cells. Amazingly, it turns out that the same protein molecules are used to "wire up" both the central nervous system and the cardiovascular system. As the cells weave through the crowd looking for their target, they use the receptor proteins to sniff out the panoply of signal proteins. A decision needs to be made: move forward and make a contact to the other cell or move back. These decisions are made by the way the protein molecules fit together – it's rather like matching pieces into a giant puzzle.

Dr. Buck hopes determining the proteins' structure will reveal secrets of their function. He receives funding from the American Heart Association, the Heart, Lung and Blood Institute at NIH, and the March of Dimes foundation, who hope that his work will help in the fight against diseases of the heart and against birth defects affecting the heart or the nervous system.

Dr. Buck's efforts to apprehend protein structure may one day also have applications for fighting metastatic cancer, and he is currently considering a collaboration with an oncologist on a drug that would – by destroying the structure of their proteins – inhibit the ability of cancer cells to travel within the body.

"Research is humbling because nature doesn't care what we think," says Dr. Buck, who is thrilled with Case's commitment to research infrastructure, including the recent purchase of a huge new magnet – the largest commercially available magnet for protein structure studies. "You have an idea about how something might or should be, and nature tells you the opposite. Sometimes you have to change your pet hypothesis 180 degrees."

> Using a method from structural biology called Nuclear Magnetic Resonance (NMR) spectroscopy, German-born biophysicist Matthias Buck is working to build computer models of the structure of one family of "receptor" proteins called Plexin.





# **MICROBIOLOGY**

RIK ANDRULIS, PH.D. RECRUITED FROM Cornell University







Erik Andrulis studies a protein complex called the exosome, and along the way he is changing the way scholars in his field think about how and where RNA is metabolized in cells. If a cell is a protein factory, the exosome is a quality control officer. And quality control is critical, because defective proteins can result in diseases.

How does the protein factory work? First, the genetic information in a cell's DNA is "transcribed" into a substance called "messenger RNA." From there, the information in the RNA is "translated" into a protein. For more than a century it has been known that defects in DNA cause disease. Only in the last decade have scientists realized that defects in RNA can also result in disease. That's where the

From top left:

A sequence of sections starting outside the nuclear periphery and progressing through the nucleus of a fruit fly cell shows the protean nature of the exosome (tagged in green and blue). The presence in distinct subcellular compartments of the exosome's subunits suggests that exosomes have distinct roles in different areas of the cell. exosome comes in. The exosome is responsible for surveillance of RNA production, RNA assembly, and RNA processing. It can recognize and either eliminate or correct defective RNA. Dr. Andrulis is determined to find out exactly how the exosome does its job.

"We are finding things that nobody expected," says Dr. Andrulis, who recently published a paper in the flagship journal of the American Society for Cell Biology, *Molecular Biology of the Cell*, a paper which turned on its head the conventional wisdom in the field that the exosome is a simple protein complex. On the contrary, Dr. Andrulis believes that the exosome is more like Proteus, the shape-shifting god from Greek mythology. "The exosome takes on different forms in the cell, and each form, we hypothesize, imparts distinct function," he says. "We want to hold onto even one of its forms long enough to get it to reveal its secrets."

Thus, while Dr. Andrulis, who says he "couldn't ask for a better research environment" than Case's, has not targeted a single disease in his research, his efforts to understanding how the cell's quality control specialist does its job will certainly prove useful to other researchers in developing medicines or other therapeutic approaches to disease.



# **MICROBIOLOGY**

PATRICK VIOLLIER, PH.D. RECRUITED FROM Stanford University

> Bacteria, which are single-celled organisms, reproduce by a process called cell division. In most cases, the result of this cell division is a pair of "daughter cells" which are exact replicas of the parent cell which divided to produce them. But not so in the case of *Caulobacter crescentus*, the harmless, water-borne bacteria that are the focus of Patrick Viollier's research. These crescent-shaped bacteria divide asymmetrically, producing one cell that looks exactly like the parent, and a second cell which, though genetically identical, looks different from the original in that it has a propeller-like tail (called a "flagellum"). Probably the result of evolutionary adaptation, the flagellum allows the cell to disperse the bacteria to new sites.

Patrick Viollier uses genetic engineering techniques to induce mutations in the location of the flagellum (tail) on the Caulobacter crescentus, seen here at the moment of cell division. Dr. Viollier uses fluorescence and electron microscopy – and genetic engineering techniques – to study the workings of *Caulobacter crescentus*. Although he studies a harmless species, Dr. Viollier's research has possible applications to human health in two major ways. One is that in human cells, asymmetrical cell division is essential for cell differentiation, the process by which stem cells get turned into all types of other cells from brain cells to skin cells. And understanding how the process works in a simpler organism may lead to insights into the same process in a more complex organism.

Secondly, the Swiss-born biologist explains that "understanding how a bacterial cell works is necessary to combat bacterial infections. Flagella in pathogenic bacteria are pretty crucial, because they need to move to locate the proper cells to infect. If you can turn off the gene which leads to the development of the flagellum, you can hinder the spread of the bacteria in an organism."

Dr. Violler, whose research team recently published a major paper on the development of the flagellum in the scholarly journal *Cell*, compares basic science research to "reading a detective story that never ends. You get one answer and then a new question pops up."

### RECRUITED FROM Washington University



Heather Broihier (rhymes with "lawyer") studies motor neurons, the brain cells that communicate with muscles. She wants to understand the process by which a neural stem cell differentiates into several different types of motor neurons. And like Dr. Buck (see page 14), she is also interested in axon guidance. That is, how a neuron's axon, the long process that must attach itself to a specific muscle cell in order to communicate with it, knows where to go. But whereas Dr. Buck uses biochemistry to understand molecular interactions between proteins required for axon guidance, Dr. Broihier conducts genetic experiments to understand the functions of these proteins in embryos.

The biological system in which she examines these processes is Drosophila melanogaster. Fruit flies. What's so interesting about how a fruit fly's brain cells communicate with its muscles? For starters there's the relative efficiency of studying genetic mutations in a species that reproduces every ten days. What's more, although human beings are genetically more complex than fruit flies, the vast

majority of fruit fly genes have corresponding genes expressed in the nervous system of vertebrates, and mutations in many of these genes are linked to specific human pathologies. "By trying to understand how these genes function in normal development, we can better understand how the gene function becomes disrupted in disease," explains Dr. Broihier, who supervises three graduate students and one lab technician, each working on a particular gene.

Dr. Broihier, who chose MIT for graduate school because of the breadth of its program, is driven by innate curiosity: "I went into basic science because I love to do experiments," she says. "Being able to ask a good question and to understand how something works is really fun."

> Tentacle-like axons extend to the left and right from individual nerve cells along the fruit fly's central nerve cord. Heather Broihier conducts genetic experiments to study how motor neurons communicate with muscle cells.



# PATHOLOGY

BRIAN A. COBB, PH.D. RECRUITED FROM Harvard University

> Even before John Lowe arrived at Case as chair of the Department of Pathology, he had recruited Brian Cobb to Cleveland. A rising star in the field, Dr. Cobb had led a group of Harvard researchers in a breakthrough discovery in human immunity, and Dr. Lowe wanted the young researcher in his department. Dr. Cobb, whose shoulder-length hair and casual dress suggest more the rock musician than the medical researcher – he is on the lookout for venues for jamming on his bass guitar – has brought his cutting-edge research with him to Case.

> The conventional wisdom among medical researchers has held that – unlike proteins – carbohydrates do not stimulate an immune response and, therefore, are not useful in developing vaccines. Dr. Cobb has

Human proteins responsible for "teaching" the immune system to recognize foreign molecules for attack are tagged in green in this confocal microscope image of human cells. Brian Cobb has introduced carbohydrate molecules (red) in order to study how the host proteins interact with the carbohydrate so that the immune system can recognize it. proven that certain types of carbohydrates can elicit an immune response. This finding is important because many disease-causing bacteria, including certain strains of Staph and Strep, are coated with sugars. Thus, the question must be asked whether those sugar coatings – carbohydrates – could be possible targets for vaccines.

"We've been apathetic about bacteria like Staph and Strep because of the effectiveness of antibiotics," says Dr. Cobb, who is determined to find out how these sugar-coated bacteria get recognized and remembered by the immune system. "But in an era of increasing antibiotic resistance, we need to develop some new ways to fight them, including possible vaccines."

"Mt. Sinai's support is giving me critical time to establish this lab, because to get NIH funding you really have to be able to show that you can do what you're proposing to do," Dr. Cobb adds. "And that's not easy for a new investigator."

### SUMMARY OF ACTIVE GRANTS

ACADEMIC MEDICINE AND BIOSCIENCE	APPROVED PRIOR TO 2005	APPROVED IN 2005	PAID IN 2005
<b>BioEnterprise Corporation</b> To accelerate the growth of Greater Cleveland's bioscience industry	\$300,000		\$150,000
<b>BioEnterprise Corporation</b> To accelerate the growth of Greater Cleveland's bioscience industry		\$300,000	\$0
Case Western Reserve University School of Dental Medicine To build research capacity in public health dentistry	\$288,150		\$0
<b>Case Western Reserve University School of Medicine</b> Continuation of the Mt. Sinai Health Care Foundation Scholars Program to build the basic sciences	\$1,500,000		\$0
<b>Case Western Reserve University School of Medicine</b> To establish the Mt. Sinai Auxiliary Commemorative Chair/Professorship in Nutrition Research in recognition of the Auxiliary's legacy of service to Mt. Sinai and the community-at-large (\$1.2 million previously granted)	\$750,000		\$250,000
<b>Case Western Reserve University School of Medicine</b> To establish the Mt. Sinai Skills and Simulation Center on the former Mt. Sinai campus in University Circle, a collaboration among CASE, The Cleveland Clinic Foundation, University Hospitals, MetroHealth Medical Center and the Louis Stokes Veterans Affairs Medical Center, in cooperation with the Israel Center for Medical Simulation at Chaim Sheba Medical Center	\$10,000,000		\$1,425,000
Case Western Reserve University School of Medicine Nathan A. Berger, M.D., Oncology Research and Education Fund		\$2,500	\$2,500
Case Western Reserve University School of Medicine Dissemination/publication of primary care projects of CASE Medical Students		\$2,500	\$2,500
<b>The Cleveland Clinic Foundation</b> For the Mt. Sinai Research Fellowship in End-of-Life-Care	\$183,315		\$63,315
<b>The Cleveland Clinic Foundation</b> To support activities of the Mathile and Morton J. Stone Chair and Professorship		\$75,000	\$75,000
Lutheran Hospital Rudolph Reich, M.D., Orthopedic Lectureship		\$1,000	\$1,000
<b>NorTech</b> For its educational outreach project on Issue 1: Growing the BioTech Sector		\$2,500	\$2,500
Northeastern Ohio Science and Engineering Fair For the 52nd Annual Science and Engineering Fair, March 28-31, 2005		\$1,000	\$1,000
<b>Notre Dame College</b> To establish a baccalaureate nursing program		Up to \$24,285	\$15,000
<b>University Hospitals of Cleveland</b> William W. Herman, M.D., Pediatric Lectureship		\$750	\$750
<b>University Hospitals of Cleveland</b> To the Division of Cardiology for research to prevent atherosclerosis and to minimize damage from myocardial infarction in patients with Type II diabetes	\$30,000		\$0

### HEALTH POLICY

**Center for Families and Children (fiscal agent)** Year II support of the Mental Health Advocacy Coalition

**Fairhill Center for Aging (Greater Cleveland Access to Benefi** To enroll Greater Clevelanders in the low income subsidy program Medicare Part D (prescription drug benefit)

#### Health Policy Institute of Ohio

To establish this new entity as a source of unbiased data to assist h decision makers on issues related to Medicaid and other State heal (together with other Ohio foundations)

#### Health Policy Institute of Ohio

For "Basics of Epidemiology" courses for state and local public heat

**ideastream WVIZ/PBS & 90.3 WCPN** For local programming associated with the airing of "And Thou Sh national caregiving town meeting

**Voices for Children of Greater Cleveland** Advocacy activities related to young children's health policy

#### IEALTH OF THE JEWISH COMMUNITY

#### American ORT

2006 ORT International Student Study Program - health expenses

#### Bikur Cholim of Cleveland

To support services for Jewish families with major illnesses

**The Friendship Circle (Cleveland Chabad Chai Center)** For its project serving children with disabilities

#### Jewish Community Center

For Health and capacity-building components of its multi-year bus

Jewish Community Federation of Cleveland 2005 Campaign for Jewish Needs for health-related services

Jewish Community Federation of Cleveland 2006 Campaign for Jewish Needs for health-related services

**Jewish Community Federation of Cleveland** For health-related projects of the Centennial Initiative for Jewish

#### Jewish Family Service Association

For Ascentia: Social, recreational and fitness programs for individ

Jewish Funders Network

 $2005\,membership$ 

	APPROVED PRIOR TO 2005	APPROVED IN 2005	PAID IN 2005
	Up to \$45,000		\$10,000
its Coalition) of		\$45,000	\$45,000
nealth policy lth programs	\$300,000		\$100,000
alth staff		\$2,500	\$2,500
halt Honor"		\$25,000	\$25,000
		\$42,450	\$42,450
	APPROVED PRIOR TO 2005	APPROVED IN 2005	PAID IN 2005
S		\$2,500	\$2,500
	\$75,000		\$50,000
		\$2,000	\$2,000
siness plan		\$304,370	\$0
	\$1,375,000		\$1,375,000
		\$1,400,000	\$0
Cleveland		\$5,000,000	\$500,000
luals with disabilities		\$2,500	\$2,500
		\$850	\$850

HEALTH OF THE JEWISH COMMUNITY continued	APPROVED PRIOR TO 2005	APPROVED IN 2005	PAID IN 2005
<b>Montefiore</b> Musician-in-Residence program		\$2,000	\$2,000
Planned Lifetime Assistance Network of NE Ohio (PLAN) Cognitive Enhancement Therapy training for JFSA Ascentia staff		\$45,107	\$45,107
<b>Siegal College of Judaic Studies</b> For the 2nd Mt. Sinai Health Care Foundation Conference - Biomedical Ethics and the Jewish Tradition: Allocation of Resources	\$32,500		\$16,250
<b>Schnurmann House</b> To retrofit bathtubs into showers allowing residents to age in place		\$40,000	\$20,000
<b>Suburban Temple - Kol Ami</b> Matching grant for automated external defibrillator		\$1,060	\$1,060
<b>Transportation Consortium Coordinating Committee (TC3)</b> For the senior transportation public/private partnership on Cleveland's East Side	Up to \$120,000		\$60,000
<b>Transportation Consortium Coordinating Committee (TC3)</b> For the senior transportation public/private partnership on Cleveland's East Side		\$100,000	\$100,000
HEALTH OF THE URBAN COMMUNITY	APPROVED PRIOR TO 2005	APPROVED IN 2005	PAID IN 2005
<b>American Lung Association of Northern Ohio</b> For the Cleveland Clean Air Century Campaign		\$58,298	\$28,692
<b>Boys &amp; Girls Clubs of Cleveland</b> For Act SMART - HIV/AIDS prevention program		\$22,500	\$22,500
Care Alliance General support		\$1,250	\$1,250
<b>Center for Community Solutions</b> To implement the Cleveland Municipal School District's Comprehensive Health Plan		\$25,000	\$25,000
<b>The Cleveland Clinic Foundation/Cole Eye Institute</b> For the Vision First screening program in the Cleveland Municipal School District		\$85,000	\$20,000
<b>The Cleveland Clinic Foundation</b> CARES Initiative, November 5, 2005 For Cleveland Municipal School District student attendance		\$2,500	\$2,500
<b>Cleveland Housing Network, Inc.</b> For the Healthy Homes/Asthma Abatement Initiative		\$30,000	\$30,000
<b>Cleveland Municipal School District</b> For a park near the Lonnie Burton Community Center		\$2,500	\$2,500
<b>Cleveland Rape Crisis Center</b> To hire a trauma and addictions specialist		\$44,420	\$24,383

#### HEALTH OF THE URBAN COMMUNITY continued

#### **Community Assessment and Treatment Services, Inc.** For staff training in the Male Trauma Recovery Enhancement Mod

#### Cuyahoga County Invest In Children

For Year VI through Year VIII of a comprehensive public/private p on preventive services for at-risk families and children

#### El Barrio

For "Creando Posibilidades," creating possibilities among Hispanic to enter health careers, matching funds for a Robert Wood Johnson Local Initiative grant

#### Eliza Bryant Village

For the administrator-in-training program

The Free Medical Clinic of Greater Cleveland

To initiate a patient case management program

#### Goodrich-Gannett Neighborhood Center

For the LifeLearn without Walls program for homebound seniors

#### Great Lakes Science Center

To enable Cleveland and East Cleveland school students to attend Body Worlds-Interactive Educational Exhibit

#### **Greater Cleveland Health Education & Service Council** Support operational functions of minority health education agenc

**Greater Cleveland Health Education & Service Council** To facilitate chief executive leadership transition

#### HealthSpace Cleveland

For health education outreach in the Cleveland Municipal and Eas school districts

#### Helen Keller International - ChildSight

For ChildSight Cleveland to provide free vision screenings and free eyeglasses on-site to students in the Cleveland Municipal School Dis

Help Me Grow Collaborative of Cuyahoga County Early Childhood Mental Health Project

InterAct Cleveland

2005 Homeless Stand Down

## Jennings Center for Older Adults

For its adult day care diversity initiative

### LEAP (Linking Employment, Abilities & Potential)

For the dining assistant program for persons with disabilities

#### Milestones Organization

For dissemination of autism treatment modalities

APPROVED PRIOR TO 2005APPROVED IN 2005APPROVED PRIOR TO 2005APPROVED IN 2005Adel\$20,300S450,000\$20,300Aartnership focused\$450,000ic youth and adults m Foundation\$60,000ic youth and adults m Foundation\$1,500ic youth and adults m Foundation\$1,500ic youth and adults m Foundation\$1,500ic youth and adults m Foundation\$1,500youth adults strict\$1,500youth adults strict\$1,500ic Cleveland\$1,500ic Cleveland\$425,000ic Cleveland\$1,500ic S425,000\$1,500youth adults strict\$1,500ic Cleveland\$1,500ic S425,000\$1,500ic S425,000\$1,500ic S425,000\$1,500ic S425,000\$1,500ic youth adults\$1,500ic youth adults\$1,500 <t< th=""><th></th><th></th><th></th><th></th></t<>				
APPROVED PRIOR TO 2005     APPROVED IN 2005     PAID IN 2005       del     \$\$20,300     \$20,300       bartnership focused     \$\$450,000     \$\$150,000       ic youth and adults in Foundation     \$\$60,000     \$\$1,500       ic youth and adults in Foundation     \$\$60,000     \$\$1,500       ic youth and adults in Foundation     \$\$1,500     \$\$1,500       ic youth and adults in Foundation     \$\$10,000     \$\$10,000       youth and adults in Cleveland     \$\$10,000     \$\$10,000       youth and adults istrict     \$\$425,000     \$\$25,000       youth and adults istrict     \$\$425,000     \$\$30,000       youth and adults istrict     \$\$1,500     \$\$1,500       youth and adult adults istrict				
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quality istrict     \$425,000     \$200,000       \$60,000     \$30,000     \$30,000       \$1,500     \$1,500     \$1,500       \$19,000     \$19,000     \$19,000       \$20,000     \$20,000     \$20,000       \$20,000     \$20,000     \$20,000	st Cleveland		\$25,000	\$25,000
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\$22,100 \$22,100			\$20,000	\$20,000
			\$22,100	\$22,100

HEALTH OF THE URBAN COMMUNITY continued	APPROVED PRIOR TO 2005	APPROVED IN 2005	PAID IN 2005
<b>Murtis H. Taylor Multi-Service Center</b> For the Community Drop-In Center pilot project		\$25,000	\$25,000
<b>NAMI Greater Cleveland</b> For the mental health multi-cultural outreach project		\$17,000	\$17,000
<b>Neighborhood Family Practice</b> To decrease health disparities through implementation of the Chronic Care Model	\$50,000		\$25,000
<b>North Coast Community Homes</b> To establish an Ohio Special Needs Housing Association	\$15,000		\$5,000
<b>Planned Parenthood of Greater Cleveland, Inc.</b> Bridge funding for "No Client Left Behind," the transition of family planning and other services formerly supported by Federal Title X funds		\$122,781	\$73,981
<b>Preterm Cleveland</b> To educate medical residents and other health professionals in abortion care		\$23,380	\$23,380
<b>Project: LEARN</b> Reading Health: Health Literacy Program		\$36,447	\$24,374
<b>St. Vincent Charity Hospital</b> To initiate the Deaf Access Program for D/deaf patients		\$131,418	\$66,718
Shoes and Clothes for Kids Heart & Sole Luncheon, October 31, 2005		\$2,000	\$2,000
<b>Southwest Community Health Foundation</b> For cost benefit analysis of its Gatekeeper Program	\$66,140		\$31,962
United Way of Greater Cleveland - Health and Caring for All Vision Council To establish a clinical data-sharing network among safety-net providers		\$50,000	\$50,000
<b>United Way of Greater Cleveland</b> John K. Mott Youth Fund Distribution Committee 2005		\$2,500	\$2,500
<b>University Hospitals of Cleveland</b> Pediatric Contact Lens Program, Department of Ophthalmology		\$2,500	\$2,500
<b>Vocational Guidance Services</b> For its senior community center serving the east side of the City of Cleveland		\$10,000	\$10,000
<b>Welcome House, Inc.</b> Strategic planning and program development for serving aging persons with mental retardation and developmental disabilities	\$12,000		\$12,000

#### THER

AIDS Walk of Greater Cleveland 15th Annual AIDS Walk/Run, September 17, 2005

#### **Center for Community Solutions** 63rd Annual Human Services Institute, March 18, 2005

Center for Families & Children

2005 Conference: Doing Well While Doing Good: The Role of Heal Human Services in Northeast Ohio's Regional Transformation, Apri

**The Cleveland Women's Orchestra** For performances at long-term care facilities

Forever Children's Home Fieldstone Farm Therapeutic Riding Center Riding Scholarships

**The Foundation Center - Cleveland** Operating support 2005

Grantmakers In Aging

Support for 2005 Annual Conference

Grantmakers In Aging

2006 annual membership

Grantmakers In Health

Funding Partner Year 2005

Milestones

3rd Annual Autism Conference: Strategies for the School, Home and June 20, 2005

Helen Moss Breast Cancer Research Foundation Judah Folkman, M.D., Lecture, October 10, 2005

Ohio Grantmakers Forum

Membership

**The Ohio Society of CPA's** 17th Annual Not-for-Profit Accounting and Financial Seminar, Nove

**Project Love Remember the Children Foundation** Coach Ken Carter presentation to Greater Cleveland youth, May 19,

Benjamin Rose Institute Aging Affects Everyone: Tell Your Story, June 6, 2005

	APPROVED PRIOR TO 2004	APPROVED IN 2004	PAID IN 2004
		\$2,500	\$2,500
		\$2,500	\$2,500
lth and il 21, 2005		\$2,500	\$2,500
		\$1,500	\$1,500
		\$2,500	\$2,500
		\$1,500	\$1,500
		\$2,500	\$2,500
		\$2,500	\$2,500
		\$6,500	\$6,500
nd Community,		\$2,500	\$2,500
		\$2,000	\$2,000
		\$5,500	\$5,500
rember 4, 2005		\$500	\$500
, 2005		\$2,500	\$2,500
		\$1,5 <b>0</b> 0	\$1,500

#### ENDOWMENT FUNDS

Maurice B. & Pearl Abrams Fund Rhoda L. & Harry F. Affelder Memorial Fund Mr. & Mrs. Philip B. Arnold Endowment Fund Pauline B. Bamberger Endowment Fund Jane Barnett Memorial Fund William M. & Elsa Bassichis Endowment Fund Louis D. Beaumont Fund David M. Berger Memorial Fund Roxanne Katz Bing Neurology Fund Michael Bogomolny Research Fund James & Fannie Brown Endowment Fund Charles & Emma Bruml & Theresa H. Bruml Endowment Fund Judge David Copland Memorial Fund Nancy & Otto Danford Cardiology Fund Arthur & Elsie Dery Endowment Fund Samuel H. Deutsch & Martha S. Deutsch Fund William F. Dorn & Lucy E. Dorn Memorial Fund Aron Drost Endowment Fund James Dworkin Memorial Fund Herman & Lena Fellinger Memorial Fund Henry & Etta Fink Memorial Fund Albert T. Fischer Memorial Fund Erma & Sylvester Flesheim Endowment Fund Sidney L. Flesheim Memorial Fund The Foundation Memorial Fund The Foundation Tribute Fund Dr. Jerome S. Frankel Memorial Fund Mina K. & Eugene H. Freedheim Fund Dr. S. O. Freedlander Surgical Fund

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Endowment Fund Medical Library Fund

Includes the following funds:

Toni Alperin Dr. Lawrence N. Atlas Dr. Sidney Durschlag Dr. Samuel O. Freedlander Dr. M. D. Friedman

Dr. Howard M. Gans

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- Henry J. & Stella R. Stern Memorial Fund
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- Emile L. Strauss Endowment Fund
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- Rufus M. Ullman Endowment Fund
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- Dr. Sidney D. & Ruth Weisman Fund

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Dr. Dale S. Adler Research Fund

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Auxiliary Nursing Scholarship Fund

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### **FINANCIAL REPORT**

EMENT OF FINANCIAL POSITION * DELEMENT 31, 2009   Assets Cach and cash equivalents Investments \$ 903,984 138,935,853 Receivables   Investments \$ 3,3595 700000000000000000000000000000000000
EMENT OF FINANCIAL POSITION *   DECLAMUE 31, 200     Assets   Cash and cash equivalents Investments   5 903,984     Investments   138,935,833     Receivables   5,358     Other assets   139,935,934     Investments   139,935,934     Receivables   5,358     Other assets   139,972     Property and equipment, net   30,242     Liabilities   \$ 36,660     Accounts Payable and accrued expenses   \$ 36,660     Grant commitments   843,750     Unrestrieted   22,585,829     Unrestrieted   39,577,55     Permanently restricted   16,955,452     Itabilities and Net Assets   \$ 140,001,416
Assets   \$ 903,984     Investments   138,935,853     Receivables   5,358     Other assets   13,935,853     Other assets   138,935,853     Other assets   138,935,853     Other assets   138,935,853     Other assets   138,935,853     Other assets   139,242     Liablities   \$ 30,242     Accounts Payable and accrued expenses   \$ 36,660     Grant commitments   \$ 843,750     Total Liabilities   \$ 880,410     Net Assets   20,525,829     Unrestricted   39,529,725     Permanently restricted   139,921,006     Total Liabilities and Net Assets   \$ 140,001,416
Total Assets\$ 140,001,416Liabilities Accounts Payable and accrued expenses Grant commitments\$ 36,660 843,750Total Liabilities\$ 880,410Net Assets Unrestricted Temporarily restricted Permanently restricted Total Liabilities and Net Assets82,585,829 39,579,725Total Net Assets 139,121,006139,121,006
Liablities   Accounts Payable and accrued expenses   \$ 36,660     Grant commitments   \$ 843,750     Total Liabilities   \$ 880,410     Net Assets   B2,585,829     Unrestricted   \$ 25,585,829     Temporarily restricted   \$ 25,579,725     Permanently restricted   139,121,006     Total Liabilities and Net Assets   \$ 140,001,416
Total Liabilities   \$ 880,410     Net Assets   82,585,829     Unrestricted   39,579,725     Permanently restricted   16,955,452     Total Net Assets   139,121,006     Total Liabilities and Net Assets   \$ 140,001,416
Net AssetsUnrestricted82,585,829Temporarily restricted39,579,725Permanently restricted16,955,452Total Net Assets139,121,006Total Liabilities and Net Assets\$ 140,001,416
Total Liabilities and Net Assets \$ 140,001,416
Total Liabilities and Net Assets \$ 140,001,416

**Revenues and Other Sup** Contributions Investment income, n Net realized and unre Net assets released from re-Total Revenues and Othe Expenses Grants and distributio Administrative and ge Salaries Purchased services Employee benefits Supplies and office Payroll taxes Other expenses Depreciation Total administrative and ge Total Expenses Change in Net Assets Net Assets, beginning of t Net Assets, end of the yea

\*(UNAUDITED)

T ASSETS *	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
port				
port	\$ 1,178	\$ 65,258	\$ 345	\$ 66,781
net	1,498,483	859,940		2,358,423
ealized gains	6,742,299	3,973,058		10,715,357
	8,241,960	4,898,256	345	13,140,561
strictions	2,350,136	(2,350,136)		
er Support	10,592,096	2,548,120	345	13,140,561
	-     			
	1 1 1			
ons	4,468,536			4,468,536
eneral expenses	   			
	501,688			501,688
3	145,129			145,129
avnancac	158,774			158,774
expenses	30,231			30,231
	21,156			21.156
	18,605			18,605
eneral expenses	936,301			936,301
	5,404,837			5,404,837
	5,187,259	2,548,120	345	7,735,724
he year	77,398,570	37,031,605	16,955,107	131,385,282
r	\$ 82,585,829	\$ 39,579,725	\$ 16,955,452	\$ 139,121,006
	1 1 1			

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generations to come.

The Mt. Sinai Health Care Foundation

seeks to assist Greater Cleveland's

organizations and leaders to improve the health and well-being of the Jewish

and general communities now and for

# Russell Lee phy h ary prin Partners Inc. Design Epstein design Tibbitts Ш writing



For a copy of the Foundation's Grantmaking Guidelines brochure, please contact the Foundation office or go to www.mtsinaifoundation.org





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